



WEDNESDAY

MORNING REPORT

Have a Good Trading Day

We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	31453.51	-261.84	-0.83%
Nifty 50	9205.6	-87.9	-0.95%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	50.62	-2.11
HDFCBANK	40.76	0.15
ICICIBK	8.84	-1.34
INFY	8.91	-0.22
TATA MOTOR	5.47	-2.5
WIPRO	3.12	-2.8

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-1059
DII's Eq (Provisional)	-995
FIIs Index Future	179
FIIs Index Options	-581
FIIs Stock Future	-175
FIIs Stock Options	18

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	75.7902
EURO	82.8351
YEN 100	70.99
GBP	94.2103

TOP STORY

- **NIIT Technologies** :Q4 Profit fell to Rs 113.6 cr versus Rs 123.3 cr, revenue rose to Rs 1,109.3 cr versus Rs 1,073.4 cr QoQ.
- **Astec Lifesciences**: Q4 Profit rose to Rs 31.17 cr versus Rs 12.72 cr; revenue jumped to Rs 180.57 cr versus Rs 133.75 cr YoY.
- **Adani Ports Q4**: Profit fell to Rs 334.39 cr versus Rs 1,285.38 cr, revenue down to Rs 2,921.2 cr versus Rs 3,082.49 cr YoY.
- **United Spirits** : Company resumed operations at majority of its manufacturing facilities with reduced capacity.
- **Apollo Pipes**: Promoter Sameer Gupta bought 1,25,000 shares in company at Rs 309.98 per share.
- **Majesco**: Amansa Holdings bought 8,10,394 shares in company at Rs 245.5, whereas DSP MF sold 8,43,998 shares at Rs 245.5 per

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	23883.09	133.33	0.56%
NASDAQ	8809.12	98.41	1.13%
NIKKEI	19619.35	-151.85	-0.77%
HANG SENG	24030.17	161.51	0.68%
SGX NIFTY	9214.00	31.00	0.34%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	24.4	-0.65%
NATURAL GAS	2.077	-2.67%
GOLD	1713.3	0.16%
SILVER	15.24	0.86%
COPPER	2.3405	0.34%

WORLD EVENTS

1. EMPLOYMENT CHANGE q/q.
2. UNEMPLOYMENT RATE.
3. EU ECONOMIC FORECASTS.
4. ADP NON FARM PERFORMANCE CHANGE.

RESULTS TODAY

1. JM FINANCIAL
2. KANSAINER.
3. TCIDEVELOP.
4. YESBANK.



NIFTY CHART



MARKET COMMENTARY

The barometer S&P BSE Sensex tumbled 261.84 points or 0.83% at 31,453.51. The index surged 548.65 points at the day's high of 32,264 in early trade.

The Nifty 50 index lost 87.90 points or 0.95% at 9,205.60. It soared 157.40 points to 9,450.90 in early trade.

Nifty PSU Bank index ended down 3.28% at 1205.35 today. The index is down 2.00% over last one month.

In broad markets, the Nifty 50 has declined 0.95% to close at 9205.6 while the SENSEX is down 0.83% to close at 31453.51 today.

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	9282	9114	9022	8854	9374	9543	9634
USDINR	75.765	75.725	75.670	75.630	75.820	75.860	75.915



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AARTECH	ASHTAMANGAL PROJECTS LIMITED	B	132000	35.33
JISLDVREQS	HARDIK BHARAT PATEL	S	100000	8.29
RIBATEX	SUSHIL KUMAR	B	95739	29.71
AARTECH	BARSHA TRADING PRIVATE LIMITED	S	68000	35.65
AARTECH	NIKESH AGRO FARMS AND INFRASTRUCTURE PRIVATE LTD	S	64000	35

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
APOLLOPIPE	SAMEER GUPTA	B	125000	309.98
MAJESCO	AMANSA HOLDINGS PRIVATE LIMITED	B	810394	245.5
SOUTHWEST	DHARINI PRIJESH KURANI	B	300000	14.75
SOUTHWEST	GOGIA CAPITAL SERVICES LIMITED	B	150000	14.75
MAJESCO	DSP MUTUAL FUND	S	843998	245.5

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban:
- New in ban:
- Out of ban:

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANIPOORTS	263	259	255	265	270	276
ASIANPAINT	1619	1567	1515	1630	1682	1745
AXISBANK	389	377	366	398	410	430
BAJAJ-AUTO	2423	2386	2349	2438	2474	2526
BAJAJFINSV	4629	4519	4410	4720	4829	5030
BAJFINANCE	2002	1955	1907	2045	2093	2183
BHARTIARTL	528	518	508	536	546	564
BPCL	347	340	333	352	359	371
BRITANNIA	0	2924	2870	3025	3080	3181
CIPLA	597	587	577	605	615	633
COALINDIA	138	134	131	141	144	151
DRREDDY	3834	3764	3695	3875	3945	4056
EICHERMOT	13811	13597	13383	13880	14094	14377
GAIL	91	89	87	93	94	98
GRASIM	471	465	458	476	483	495
HCLTECH	520	514	508	522	528	536
HDFC	1690	1655	1621	1712	1747	1804
HDFCBANK	911	898	885	921	934	957
HEROMOTOCO	1965	1923	1881	1987	2029	2093
HINDALCO	116	114	111	117	119	123
HINDUNILVR	2042	2009	1977	2065	2097	2153
IBULHSGFIN	119	115	111	121	125	131
ICICIBANK	331	324	318	336	343	355
INDUSINDBK	419	410	402	425	433	447
INFRATEL	171	162	154	173	181	192
INFY	674	667	661	676	683	692
IOC	79	77	76	80	81	83
ITC	174	171	169	174	177	180
JSWSTEEL	164	161	157	166	169	175
KOTAKBANK	1238	1208	1178	1255	1286	1333
LT	837	825	812	847	859	882
M&M	368	359	350	370	379	391
MARUTI	4830	4743	4657	4886	4973	5116
NTPC	93	91	89	93	95	97
ONGC	78	77	76	80	81	83
POWERGRID	164	161	158	163	166	169
RELIANCE	0	0	0	0	0	0
SBIN	170	166	161	173	178	186
SUNPHARMA	456	449	442	461	468	479
TATAMOTORS	81	79	76	83	85	89
TATASTEEL	273	268	264	275	280	287
TCS	1933	1914	1896	1946	1964	1996
TECHM	500	494	488	504	510	520
TITAN	887	873	859	891	905	923
ULTRACEMCO	3284	3241	3197	3318	3362	3439
UPL	387	379	370	393	402	416
VEDL	79	77	76	80	82	85
WIPRO	184	180	175	187	191	199
YESBANK	27	26	26	27	27	28
ZEEL	148	145	142	150	154	159



NSE CIRCULARS

NSE Circular:

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
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NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1674/\$1650 & Resistance = \$1739/\$1775.**
- **Crude oil range (WTI)->\$21 to \$31.**
- **Wall Street jumps as battered energy shares rise, lockdowns ease:**
 - U.S. stock indexes jumped on Tuesday as a recovery in oil prices lifted battered energy stocks and a slew of countries eased coronavirus-induced restrictions in an attempt to revive their economies. Some hard-hit countries, including Italy, as well as a handful of U.S. states are tentatively easing stay-at-home orders this week, raising hopes for a recovery in oil demand.
- **UK and U.S. agree to accelerated trade deal talks: joint statement:**
 - Britain and the United States agreed on Tuesday to conduct talks on a trade deal at an accelerated pace, the two sides said in a joint statement issued after opening talks. "We will undertake negotiations at an accelerated pace and have committed the resources necessary to progress at a fast pace," the statement said.
- **Crude Oil Surges; "Greatest Mismatch" in Supply/Demand at End:**
 - Oil markets surged higher Tuesday, amid signs that the worst of the short-term imbalance between supply and demand may now be over. At the same time, the major producers at the Organization of Petroleum Exporting Countries and its allies are now cutting production to the tune of 9.7 million barrels of oil a day through May and June, while shut-ins at U.S. producers are helping to ease the oversupply issue.
- **Why Natural Gas Prices Could Soon Be Heading Higher:**
 - The bearish pattern attempts to fade into history. Lower production will support the price of natural gas. Levels to watch on the upside over the coming weeks and months

TRENDS &- DATE: 06-May-2020

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	45025	45310	45590	45966	46260
SILVER	39940	40750	41611	42790	43095

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	392	396	400	405	411
ZINCMINI	145.55	148.25	150.70	153.65	156.90
LEADMINI	129.20	131.45	134.15	136.95	139.75
NICKEL	892	901	914	933	945

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	1460	1640	1821	2041	2175
NATURAL GAS	145	151	160	167	174

DATA TALKS : TODAY'S ECONOMIC DATA :

EU Economic Forecasts, ADP Non-Farm Employment Change, Crude Oil Inventories.



When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
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Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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